

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 22, 2003

REGISTRATION NO.: 24469

BONDS ISSUED BY: City of Des Peres

AMOUNT OF ISSUE: \$815,000.00

DATE OF ISSUE: October 23, 2003

COUNTY: of St. Louis

MONTH OF MATURITY: February

PURPOSE OF BONDS: Refunding all of the City's outstanding General Obligation Refunding Bonds,
Series 1993

Rate of Interest	Amount	Maturity
1.000%	\$ 120,000.00	02/01/2004
1.250%	120,000.00	02/01/2005
1.700%	135,000.00	02/01/2006
2.100%	140,000.00	02/01/2007
2.500%	145,000.00	02/01/2008
2.800%	155,000.00	02/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after February 1, 2008 may be called on and after February 1, 2007 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: BNY Trust Company of Missouri, New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., St. Louis, Missouri

PURCHASE PRICE: \$807,665.00

INTEREST RATE: 2.6403%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable